

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10943 (MEW)
	)	
Debtors.	)	(Jointly Administered)
	)	

**COVER SHEETS FOR FIRST MONTHLY  
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS  
FROM JULY 5, 2022 THROUGH AND INCLUDING JULY 31, 2022**

Name of applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Debtors
Date of retention order:	July 5, 2022
Period for which compensation and reimbursement are sought (the “ <i>Compensation Period</i> ”):	July 5, 2022 through July 31, 2022
Amount of compensation sought:	\$200,000
Amount of payment requested for compensation:	\$0 <sup>2</sup>
Amount of expense reimbursement sought:	\$22,850.87 <sup>3,4</sup>
This is a(n):	Monthly Application

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

<sup>2</sup> Pursuant to the Engagement Letter, as approved and modified by the Order authorizing Moelis’ retention, Moelis’ Retainer Fee shall be offset against this monthly fee.

<sup>3</sup> Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

<sup>4</sup> The Debtors provided Moelis a \$25,000 expense advance, against which Moelis credited \$7,604.42 in prepetition expenses pursuant to the Order approving Moelis’ retention. The Remaining Expense advance of \$17,395.58 will be credited against the \$22,850.87 in expenses sought in this Application upon approval of the Court.

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF  
JULY 5, 2022 THROUGH AND INCLUDING JULY 31, 2022**

*Voyager Digital Advisors*

Moelis & Company

Summary of Hours Worked Detail

*July 06, 2022 - July 31, 2022*

Hours Summary								
Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy	Kenneth Fujita	Total	
Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	Vice President		

**By Month**

July 2022	59.5 hour(s)	71.5 hour(s)	79.5 hour(s)	93.0 hour(s)	82.5 hour(s)	85.0 hour(s)	48.0 hour(s)	519.0 hour(s)
<b>Total</b>	<b>59.5 hour(s)</b>	<b>71.5 hour(s)</b>	<b>79.5 hour(s)</b>	<b>93.0 hour(s)</b>	<b>82.5 hour(s)</b>	<b>85.0 hour(s)</b>	<b>48.0 hour(s)</b>	<b>519.0 hour(s)</b>

Hours Summary							
Brendon Barnwell	Christopher Morris	Jonathan Rotbard	Erik Asplund	Junny Yang	Jack Franklin	Total	
Associate	Associate	Analyst	Analyst	Summer Associate	Summer Analyst		

**By Month**

July 2022	113.0 hour(s)	161.0 hour(s)	162.5 hour(s)	164.0 hour(s)	89.0 hour(s)	75.0 hour(s)	764.5 hour(s)
	<b>113.0 hour(s)</b>	<b>161.0 hour(s)</b>	<b>162.5 hour(s)</b>	<b>164.0 hour(s)</b>	<b>89.0 hour(s)</b>	<b>75.0 hour(s)</b>	<b>764.5 hour(s)</b>

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF  
JULY 5, 2022 THROUGH AND INCLUDING JULY 31, 2022**

<b>Category</b>	<b>Amount</b>
Travel	\$0.00
Overtime Meals	71.85
Phone Bills	0.00
Presentations	0.00
Legal Fees	22,558.00
Taxi	221.02
Client Meals	0.00
Info Services	0.00
<b>Total Expenses</b>	<b>\$22,850.87</b>
(-) Remaining Expense Advance <sup>1</sup>	(17,395.58)
<b>Total Expense Payment Requested</b>	<b>\$5,455.29</b>

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<sup>1</sup> The Debtors provided Moelis a \$25,000 expense advance, against which Moelis credited \$7,604.42 in prepetition expenses pursuant to the Order approving Moelis' retention. The Remaining Expense advance of \$17,395.58 will be credited against the \$22,850.87 in expenses sought in this Application upon approval of the Court.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10943 (MEW)
Debtors.	)	(Jointly Administered)

**FIRST MONTHLY  
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS  
FROM JULY 5, 2022 THROUGH AND INCLUDING JULY 31, 2022**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [D.I. 236] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this first monthly application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from July 5, 2022 through and including July 31, 2022 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application,

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Moelis seeks (a) approval of compensation for services rendered in the amount of \$0, which reflects crediting of the Retainer Fee paid to Moelis against Moelis' Monthly Fee of \$200,000 for the Compensation Period pursuant to Moelis' approved Engagement Letter (defined below), and (b) approval of reimbursement of actual and necessary expenses in the amount of \$22,850.87 incurred during the Compensation Period, against which Moelis will apply its remaining expense advance balance of \$17,395.58 upon Court approval (leaving \$5,455.29 to be paid by the Debtors). In support of this Application, Moelis respectfully represents as follows:

### **Background**

1. On July 5, 2022 (the "**Petition Date**"), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the "**Chapter 11 Cases**"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 19, 2022, the Office of the United States Trustee for Region 2 (the "**U.S. Trustee**") appointed the official committee of unsecured creditors (the "**Committee**") pursuant to section 1102 of the Bankruptcy Code. [D.I. 102]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions* [D.I. 15].

3. On August 16, 2022, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 299] (the "**Retention**

**Order**”) in accordance with the engagement letter attached thereto (the “**Engagement Letter**”), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR  
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis’ requested compensation for the Compensation Period includes its Monthly Fee (as defined in the Engagement Letter) for July 2022, net of crediting provided for in the Engagement Letter. As stated in the Engagement Letter, the Monthly Fee is \$200,000, and the Retainer Fee, which has already been paid, shall be offset against this July Monthly Fee, resulting in a net July Monthly Fee of \$0.

5. During the Compensation Period, Moelis’ investment banking professionals rendered approximately 1,283.5 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors’ application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a “project category” basis.

6. Moelis’ work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. The summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors’ other professionals and creditors and the creditors’ advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, crypto market impact on the Debtors’ capital structure, the state of business operations and restructuring strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors’ management and board of directors and presented materials regarding the Debtors’

business plan, financials, the prospective sale process and strategic matters. Moelis also provided updates to the Committee.

- (b) **Meetings and Calls with Potential Investors.** Moelis scheduled and led calls with potential investors to provide guidance on the sale process timeline, chapter 11 proceedings, Debtors' business operations, and potential transactions structures. Moelis coordinated presentations between potential investors, Debtors and their professionals. Moelis also coordinated responses to diligence questions between potential investors and the Debtors.
- (c) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.
- (d) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate potential plan of reorganization alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- (e) **Strategic Alternatives.** Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and a standalone plan of reorganization.
- (f) **Proposal Review.** Moelis reviewed multiple indications of interest pertaining to the Debtors. Moelis provided bid comparison materials to the Unsecured Creditors' Committee advisors and Debtors' other professionals.
- (g) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the

requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to keep reasonably detailed time records in half-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis' restructuring professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES  
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period totaled \$22,850.87, less Moelis' remaining expense advance balance of \$17,395.58 (leaving \$5,455.29 to be paid by the Debtors upon approval of this Court). A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an



expenditure, Moelis is requesting reimbursement “at cost” and does not make a profit on such expenditure.

**WHEREFORE**, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$200,000 and 100% of its expenses of \$22,850.87 incurred during the Compensation Period. Moelis also respectfully requests authorization for the Debtors to pay to Moelis \$0 in fees (representing Moelis’ July Monthly Fee net of crediting pursuant to the Engagement Letter), plus \$5,455.29 (representing 100% of the expense reimbursement requested herein net of crediting of Moelis’ remaining expense advance balance of \$17,395.58).

Dated: September 15, 2022  
New York, New York

**MOELIS & COMPANY LLC**

By: /s/ Jared Dermont  
Name: Jared Dermont  
Title: Managing Director  
Moelis & Company LLC  
*Investment Banker to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-10943 (MEW)  
)  
) (Jointly Administered)  
)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES  
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS  
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing first monthly fee application (the “**Application**”).<sup>2</sup> I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

<sup>2</sup> Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in half-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' restructuring professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: September 15, 2022  
New York, New York

/s/ Jared Dermont  
Jared Dermont  
Managing Director  
Moelis & Company LLC

**EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD**

Date	Jared Dermont Managing Director	Michael DiYanni Managing Director	Brian Tichenor Managing Director	Barak Klein Managing Director	Michael Mestayer Executive Director	Cullen Murphy Executive Director	Kenneth Fujita Vice President
07/06/22	3.5 hour(s)	2.5 hour(s)	3.5 hour(s)	5.0 hour(s)	4.5 hour(s)	5.0 hour(s)	2.0 hour(s)
07/07/22	5.5 hour(s)	3.5 hour(s)	4.5 hour(s)	7.5 hour(s)	4.0 hour(s)	7.5 hour(s)	1.5 hour(s)
07/08/22	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	3.5 hour(s)	1.0 hour(s)	2.5 hour(s)
07/09/22	-	-	-	-	-	-	2.0 hour(s)
07/10/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	7.0 hour(s)	1.0 hour(s)	6.0 hour(s)	2.0 hour(s)
07/11/22	4.0 hour(s)	4.0 hour(s)	4.0 hour(s)	6.5 hour(s)	3.0 hour(s)	6.5 hour(s)	1.5 hour(s)
07/12/22	5.0 hour(s)	4.0 hour(s)	5.0 hour(s)	6.5 hour(s)	3.5 hour(s)	5.5 hour(s)	1.5 hour(s)
07/13/22	3.0 hour(s)	3.0 hour(s)	3.0 hour(s)	3.0 hour(s)	2.0 hour(s)	1.5 hour(s)	2.0 hour(s)
07/14/22	3.0 hour(s)	2.0 hour(s)	3.0 hour(s)	3.5 hour(s)	3.0 hour(s)	3.5 hour(s)	1.5 hour(s)
07/15/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	2.5 hour(s)	2.0 hour(s)	2.5 hour(s)	2.5 hour(s)
07/16/22	-	-	-	-	0.5 hour(s)	-	1.0 hour(s)
07/17/22	-	-	-	-	0.5 hour(s)	-	1.0 hour(s)
07/18/22	3.0 hour(s)	3.5 hour(s)	4.0 hour(s)	5.5 hour(s)	4.5 hour(s)	5.5 hour(s)	1.5 hour(s)
07/19/22	2.5 hour(s)	2.5 hour(s)	3.5 hour(s)	2.0 hour(s)	3.5 hour(s)	2.0 hour(s)	2.0 hour(s)
07/20/22	2.5 hour(s)	5.0 hour(s)	5.0 hour(s)	6.0 hour(s)	5.0 hour(s)	6.0 hour(s)	1.5 hour(s)
07/21/22	2.0 hour(s)	3.0 hour(s)	3.5 hour(s)	3.0 hour(s)	3.5 hour(s)	2.5 hour(s)	0.5 hour(s)
07/22/22	2.0 hour(s)	4.0 hour(s)	4.0 hour(s)	-	4.0 hour(s)	-	1.0 hour(s)
07/23/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	2.0 hour(s)	1.0 hour(s)	1.5 hour(s)	7.0 hour(s)
07/24/22	-	-	-	3.0 hour(s)	1.5 hour(s)	2.5 hour(s)	2.5 hour(s)
07/25/22	1.0 hour(s)	6.0 hour(s)	6.0 hour(s)	4.0 hour(s)	6.0 hour(s)	4.0 hour(s)	-
07/26/22	2.0 hour(s)	4.0 hour(s)	5.0 hour(s)	2.5 hour(s)	5.0 hour(s)	2.5 hour(s)	0.5 hour(s)
07/27/22	3.0 hour(s)	5.5 hour(s)	5.5 hour(s)	1.0 hour(s)	5.5 hour(s)	1.0 hour(s)	1.0 hour(s)
07/28/22	5.0 hour(s)	4.5 hour(s)	5.5 hour(s)	5.5 hour(s)	5.5 hour(s)	4.5 hour(s)	2.0 hour(s)
07/29/22	4.0 hour(s)	6.0 hour(s)	6.0 hour(s)	8.5 hour(s)	6.5 hour(s)	7.5 hour(s)	3.5 hour(s)
07/30/22	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.5 hour(s)	2.0 hour(s)	2.5 hour(s)
07/31/22	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	4.5 hour(s)	1.0 hour(s)	4.5 hour(s)	1.5 hour(s)
<b>Total</b>	<b>59.5 hour(s)</b>	<b>71.5 hour(s)</b>	<b>79.5 hour(s)</b>	<b>93.0 hour(s)</b>	<b>82.5 hour(s)</b>	<b>85.0 hour(s)</b>	<b>48.0 hour(s)</b>

Date	Brendon Barnwell Associate	Christopher Morris Associate	Jonathan Rotbard Analyst	Erik Asplund Analyst	Junny Yang Summer Associate	Jack Franklin Summer Analyst
07/06/22	5.0 hour(s)	6.5 hour(s)	5.0 hour(s)	6.5 hour(s)	8.0 hour(s)	4.0 hour(s)
07/07/22	4.0 hour(s)	7.0 hour(s)	4.0 hour(s)	7.0 hour(s)	2.0 hour(s)	2.0 hour(s)
07/08/22	6.5 hour(s)	6.5 hour(s)	5.5 hour(s)	6.0 hour(s)	5.0 hour(s)	4.0 hour(s)
07/09/22	3.0 hour(s)	4.0 hour(s)	3.5 hour(s)	4.0 hour(s)	6.0 hour(s)	2.0 hour(s)
07/10/22	3.0 hour(s)	5.0 hour(s)	6.0 hour(s)	3.5 hour(s)	1.5 hour(s)	1.5 hour(s)
07/11/22	5.0 hour(s)	7.0 hour(s)	8.0 hour(s)	8.5 hour(s)	7.0 hour(s)	2.0 hour(s)
07/12/22	5.0 hour(s)	6.0 hour(s)	6.5 hour(s)	6.5 hour(s)	4.0 hour(s)	2.0 hour(s)
07/13/22	3.0 hour(s)	4.5 hour(s)	6.0 hour(s)	5.0 hour(s)	3.5 hour(s)	3.5 hour(s)
07/14/22	3.0 hour(s)	3.5 hour(s)	4.0 hour(s)	4.5 hour(s)	2.5 hour(s)	2.5 hour(s)
07/15/22	2.5 hour(s)	5.0 hour(s)	2.5 hour(s)	5.0 hour(s)	-	-
07/16/22	1.0 hour(s)	8.0 hour(s)	12.5 hour(s)	5.5 hour(s)	1.0 hour(s)	1.0 hour(s)
07/17/22	2.0 hour(s)	5.5 hour(s)	7.0 hour(s)	4.5 hour(s)	4.0 hour(s)	4.0 hour(s)
07/18/22	4.5 hour(s)	7.5 hour(s)	6.0 hour(s)	9.5 hour(s)	4.0 hour(s)	4.0 hour(s)
07/19/22	3.5 hour(s)	6.0 hour(s)	6.0 hour(s)	7.0 hour(s)	6.0 hour(s)	7.0 hour(s)
07/20/22	5.0 hour(s)	9.0 hour(s)	13.0 hour(s)	9.0 hour(s)	3.0 hour(s)	3.0 hour(s)
07/21/22	5.5 hour(s)	7.0 hour(s)	9.5 hour(s)	8.5 hour(s)	1.5 hour(s)	1.5 hour(s)
07/22/22	5.0 hour(s)	10.5 hour(s)	9.0 hour(s)	10.5 hour(s)	1.0 hour(s)	1.0 hour(s)
07/23/22	6.0 hour(s)	9.0 hour(s)	11.5 hour(s)	8.5 hour(s)	2.0 hour(s)	2.0 hour(s)
07/24/22	1.5 hour(s)	5.5 hour(s)	3.0 hour(s)	6.0 hour(s)	1.0 hour(s)	1.0 hour(s)
07/25/22	5.0 hour(s)	7.5 hour(s)	7.0 hour(s)	8.5 hour(s)	1.0 hour(s)	1.0 hour(s)
07/26/22	5.5 hour(s)	7.5 hour(s)	5.5 hour(s)	6.5 hour(s)	0.5 hour(s)	0.5 hour(s)
07/27/22	8.0 hour(s)	6.5 hour(s)	6.5 hour(s)	6.5 hour(s)	1.0 hour(s)	1.0 hour(s)
07/28/22	8.5 hour(s)	5.5 hour(s)	4.0 hour(s)	4.5 hour(s)	9.0 hour(s)	9.0 hour(s)
07/29/22	8.0 hour(s)	7.0 hour(s)	10.0 hour(s)	8.5 hour(s)	8.5 hour(s)	6.5 hour(s)
07/30/22	2.5 hour(s)	2.5 hour(s)	0.5 hour(s)	2.5 hour(s)	5.0 hour(s)	6.0 hour(s)
07/31/22	1.5 hour(s)	1.5 hour(s)	0.5 hour(s)	1.5 hour(s)	1.0 hour(s)	3.0 hour(s)
<b>Total</b>	<b>113.0 hour(s)</b>	<b>161.0 hour(s)</b>	<b>162.5 hour(s)</b>	<b>164.0 hour(s)</b>	<b>89.0 hour(s)</b>	<b>75.0 hour(s)</b>

Professional	Date	Hours	Description	Person
Barak Klein	7/6/2022	5.0 hour(s)	Calls with parties re: plan. Review of information re: plan treatment. Discussions re:	BK
Brendon Barnwell	7/6/2022	0.5 hour(s)	Calls with company and advisors re diligence	BB
Brendon Barnwell	7/6/2022	0.5 hour(s)	Calls with company and advisors re diligence	BB
Brendon Barnwell	7/6/2022	1.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	7/6/2022	2.0 hour(s)	Review plan materials; prepare analysis and materials re same; internal discussions re	BB
Brendon Barnwell	7/6/2022	0.5 hour(s)	General administrative matters	BB
Brian Tichenor	7/6/2022	2.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/6/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/6/2022	2.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/6/2022	1.0 hour(s)	Moelis discussion on buyer diligence treatment	CH
Christopher Morris	7/6/2022	1.0 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/6/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/6/2022	5.0 hour(s)	Calls with parties re: plan. Review of information re: plan treatment. Discussions re:	CM
Erik Asplund	7/6/2022	2.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/6/2022	1.0 hour(s)	Moelis discussion on buyer diligence treatment	EA
Erik Asplund	7/6/2022	1.0 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/6/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/6/2022	2.0 hour(s)	Crypto research for the internal Moelis team	JF
Jack Franklin	7/6/2022	0.5 hour(s)	Diligence catch-up - internal team meeting	JF
Jack Franklin	7/6/2022	1.0 hour(s)	Updated buyer log	JF
Jack Franklin	7/6/2022	0.5 hour(s)	Internal administrative sync	JF
Jared Dermont	7/6/2022	2.5 hour(s)	Calls with potential investors	JD
Jared Dermont	7/6/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/6/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/6/2022	1.0 hour(s)	Meeting with internal team	JR
Jonathan Rotbard	7/6/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/6/2022	0.5 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	7/6/2022	2.0 hour(s)	Meetings with buyers	JR
Junny Yang	7/6/2022	5.0 hour(s)	Investor tracker update	JY
Junny Yang	7/6/2022	2.0 hour(s)	Crypto research for the internal Moelis team	JY
Junny Yang	7/6/2022	0.5 hour(s)	Diligence catch-up - internal team meeting	JY
Junny Yang	7/6/2022	0.5 hour(s)	Internal administrative sync	JY
Kenneth Fujita	7/6/2022	1.0 hour(s)	Moelis discussion on buyer diligence treatment	KF
Kenneth Fujita	7/6/2022	1.0 hour(s)	Diligence discussion with Voyager	KF
Michael DiYanni	7/6/2022	2.5 hour(s)	Calls with potential investors	MD
Michael Mestayer	7/6/2022	0.5 hour(s)	Call with Voyager on outstanding diligence items	MM
Michael Mestayer	7/6/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/6/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/6/2022	0.5 hour(s)	Call with Voyager on outstanding diligence items	MM
Michael Mestayer	7/6/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/6/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/6/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/6/2022	0.5 hour(s)	Internal call on diligence / process	MM
Barak Klein	7/7/2022	4.0 hour(s)	Review filings documents. Review declaration	BK
Barak Klein	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	BK
Barak Klein	7/7/2022	2.0 hour(s)	Calls and communications re: sale process	BK
Brendon Barnwell	7/7/2022	1.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	7/7/2022	1.0 hour(s)	Calls with company advisors re diligence	BB
Brendon Barnwell	7/7/2022	0.5 hour(s)	Preparation of materials re standalone plan	BB
Brendon Barnwell	7/7/2022	1.0 hour(s)	Internal calls re process, plan analysis	BB
Brian Tichenor	7/7/2022	2.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	BT
Brian Tichenor	7/7/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/7/2022	2.0 hour(s)	Calls with potential investors	CH
Christopher Morris	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	7/7/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	CH
Christopher Morris	7/7/2022	3.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/7/2022	4.0 hour(s)	Review filings documents. Review declaration	CM
Cullen Murphy	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	CM
Cullen Murphy	7/7/2022	2.0 hour(s)	Calls and communications re: sale process	CM
Erik Asplund	7/7/2022	2.0 hour(s)	Calls with potential investors	EA
Erik Asplund	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	7/7/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	EA
Erik Asplund	7/7/2022	3.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JF
Jack Franklin	7/7/2022	0.5 hour(s)	Diligence tracker walk through meeting with junior Moelis team	JF
Jack Franklin	7/7/2022	0.5 hour(s)	Internal process call	JF
Jared Dermont	7/7/2022	2.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	JD
Jared Dermont	7/7/2022	1.0 hour(s)	First day hearing preparation with Kirkland & Ellis	JD
Jared Dermont	7/7/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD

Jonathan Rotbard	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JR
Jonathan Rotbard	7/7/2022	1.0 hour(s)	Meeting with internal team	JR
Jonathan Rotbard	7/7/2022	0.5 hour(s)	Internal process call	JR
Jonathan Rotbard	7/7/2022	0.5 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	7/7/2022	1.0 hour(s)	Administrative tasks	JR
Junny Yang	7/7/2022	0.5 hour(s)	13 week cash flow meeting	JY
Junny Yang	7/7/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JY
Junny Yang	7/7/2022	0.5 hour(s)	Diligence tracker walk through meeting with junior Moelis team	JY
Junny Yang	7/7/2022	0.5 hour(s)	Internal process call	JY
Kenneth Fujita	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	KF
Michael DiYanni	7/7/2022	2.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	MD
Michael Mestayer	7/7/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/7/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/7/2022	0.5 hour(s)	Call with BRG on 13 week cash flow	MM
Michael Mestayer	7/7/2022	0.5 hour(s)	Internal call on process	MM
Michael Mestayer	7/7/2022	1.0 hour(s)	Call with potential investor	MM
Barak Klein	7/8/2022	2.0 hour(s)	First day hearing	BK
Brendon Barnwell	7/8/2022	2.0 hour(s)	First day hearings	BB
Brendon Barnwell	7/8/2022	1.0 hour(s)	Calls with company and advisors re diligence; emails and analysis re same	BB
Brendon Barnwell	7/8/2022	0.5 hour(s)	Communications with advisors and company re trading suspension	BB
Brendon Barnwell	7/8/2022	1.5 hour(s)	Preparation of process letter, timeline; internal discussions re same	BB
Brendon Barnwell	7/8/2022	1.5 hour(s)	Preparation of retention application; internal communications re same	BB
Brian Tichenor	7/8/2022	2.0 hour(s)	First day hearing	BT
Christopher Morris	7/8/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/8/2022	2.5 hour(s)	First day hearing	CH
Christopher Morris	7/8/2022	0.5 hour(s)	Moelis discussion on buyer diligence treatment	CH
Christopher Morris	7/8/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/8/2022	2.5 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/8/2022	1.0 hour(s)	First day hearing	CM
Erik Asplund	7/8/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/8/2022	2.0 hour(s)	First day hearing	EA
Erik Asplund	7/8/2022	0.5 hour(s)	Moelis discussion on buyer diligence treatment	EA
Erik Asplund	7/8/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/8/2022	2.5 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/8/2022	1.0 hour(s)	Investor tracker update	JF
Jack Franklin	7/8/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jack Franklin	7/8/2022	2.0 hour(s)	First day hearing	JF
Jack Franklin	7/8/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JF
Jared Dermont	7/8/2022	2.0 hour(s)	First day hearing	JD
Jonathan Rotbard	7/8/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/8/2022	0.5 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	7/8/2022	2.5 hour(s)	First day hearing	JR
Jonathan Rotbard	7/8/2022	2.0 hour(s)	Administrative tasks	JR
Junny Yang	7/8/2022	2.0 hour(s)	Investor tracker update	JY
Junny Yang	7/8/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Junny Yang	7/8/2022	2.0 hour(s)	First day hearing	JY
Junny Yang	7/8/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JY
Kenneth Fujita	7/8/2022	0.5 hour(s)	Diligence discussion with Voyager	KF
Kenneth Fujita	7/8/2022	2.0 hour(s)	First day hearing	KF
Michael DiYanni	7/8/2022	2.0 hour(s)	First day hearing	MD
Michael Mestayer	7/8/2022	0.5 hour(s)	Call with Voyager on outstanding diligence items	MM
Michael Mestayer	7/8/2022	2.0 hour(s)	First Day Hearing	MM
Michael Mestayer	7/8/2022	0.5 hour(s)	Initial call with a potential investor	MM
Michael Mestayer	7/8/2022	0.5 hour(s)	Internal call on diligence	MM
Brendon Barnwell	7/9/2022	2.0 hour(s)	Financial analysis re potential plans; internal communications re same	BB
Brendon Barnwell	7/9/2022	1.0 hour(s)	Preparation of process letter, timeline; internal discussions re same	BB
Christopher Morris	7/9/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/9/2022	3.5 hour(s)	Bid analysis comparison development	CH
Erik Asplund	7/9/2022	2.5 hour(s)	Moelis financial analysis discussion	EA
Erik Asplund	7/9/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/9/2022	2.0 hour(s)	Financial analysis drafting session	JF
Jonathan Rotbard	7/9/2022	2.0 hour(s)	Financial analysis drafting session	JR
Jonathan Rotbard	7/9/2022	1.5 hour(s)	Administrative tasks	JR
Junny Yang	7/9/2022	4.0 hour(s)	Investor tracker update	JY
Junny Yang	7/9/2022	2.0 hour(s)	Financial analysis drafting session	JY
Kenneth Fujita	7/9/2022	2.0 hour(s)	Financial analysis drafting session	KF
Jonathan Rotbard	7/10/2022	1.5 hour(s)	Meetings with buyers	JR
Barak Klein	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	7/10/2022	2.0 hour(s)	Calls re: bidders. Emails re: sales process. Review documents re: diligence	BK
Barak Klein	7/10/2022	4.0 hour(s)	Calls internal re: buyers. Calls with bidders. Call with counsel re: process	BK
Brendon Barnwell	7/10/2022	1.0 hour(s)	Financial analysis re potential plans; internal communications re same	BB
Brendon Barnwell	7/10/2022	1.0 hour(s)	Preparation of process letter, timeline; internal discussions re same	BB
Brendon Barnwell	7/10/2022	1.0 hour(s)	Calls with advisors and company re diligence, business plan, 13wcf	BB
Brian Tichenor	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Christopher Morris	7/10/2022	0.5 hour(s)	Moelis internal financial analysis discussion	CH
Christopher Morris	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	7/10/2022	0.5 hour(s)	Financial analysis discussion with internal team	CH

Christopher Morris	7/10/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/10/2022	2.0 hour(s)	Financial analysis development	CH
Cullen Murphy	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	7/10/2022	2.0 hour(s)	Calls re: bidders. Emails re: sales process. Review documents re: diligence	CM
Cullen Murphy	7/10/2022	3.0 hour(s)	Calls internal re: buyers. Calls with bidders. Call with counsel re: process	CM
Erik Asplund	7/10/2022	0.5 hour(s)	Moelis internal financial analysis discussion	EA
Erik Asplund	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	7/10/2022	0.5 hour(s)	Moelis internal financial analysis discussion	EA
Erik Asplund	7/10/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/10/2022	1.0 hour(s)	BRG Moelis discussion on financial analysis	JF
Jack Franklin	7/10/2022	0.5 hour(s)	Moelis internal financial analysis discussion	JF
Jared Dermont	7/10/2022	1.0 hour(s)	Moelis internal financial analysis discussion	JD
Jonathan Rotbard	7/10/2022	0.5 hour(s)	Moelis internal financial analysis discussion	JR
Jonathan Rotbard	7/10/2022	1.0 hour(s)	BRG and Moelis financial analysis call	JR
Jonathan Rotbard	7/10/2022	3.0 hour(s)	Administrative tasks	JR
Junny Yang	7/10/2022	1.0 hour(s)	BRG Moelis sync	JY
Junny Yang	7/10/2022	0.5 hour(s)	Moelis financial analysis discussion	JY
Kenneth Fujita	7/10/2022	0.5 hour(s)	Moelis internal financial analysis discussion	KF
Kenneth Fujita	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	7/10/2022	0.5 hour(s)	Moelis financial analysis discussion	KF
Michael DiYanni	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael Mestayer	7/10/2022	0.5 hour(s)	Call with BRG on financials	MM
Michael Mestayer	7/10/2022	0.5 hour(s)	Internal call on financial analysis	MM
Barak Klein	7/11/2022	2.5 hour(s)	Calls with potential investors	BK
Barak Klein	7/11/2022	2.0 hour(s)	Moelis process letter discussion with Kirkland & Ellis	BK
Barak Klein	7/11/2022	2.0 hour(s)	Review documents and presentations. Calls with counsel and with team re: sale	BK
Brendon Barnwell	7/11/2022	2.5 hour(s)	Calls with potential investors, company re diligence, timeline	BB
Brendon Barnwell	7/11/2022	1.0 hour(s)	Preparation of process letter, timeline; internal discussions re same	BB
Brendon Barnwell	7/11/2022	1.5 hour(s)	Preparation of retention application; internal communications re same	BB
Brian Tichenor	7/11/2022	3.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/11/2022	0.5 hour(s)	Moelis process letter discussion with Kirkland & Ellis	BT
Christopher Morris	7/11/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/11/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/11/2022	3.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/11/2022	0.5 hour(s)	Moelis process letter discussion with Kirkland & Ellis	CH
Christopher Morris	7/11/2022	0.5 hour(s)	Preparation of schedules 1 and 2 for retention declaration	CH
Christopher Morris	7/11/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/11/2022	2.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/11/2022	2.0 hour(s)	Moelis process letter discussion with Kirkland & Ellis	CM
Cullen Murphy	7/11/2022	2.0 hour(s)	Review documents and presentations. Calls with counsel and with team re: sale	CM
Erik Asplund	7/11/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/11/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/11/2022	3.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/11/2022	0.5 hour(s)	Moelis process letter discussion with Kirkland & Ellis	EA
Erik Asplund	7/11/2022	0.5 hour(s)	Preparation of schedules 1 and 2 for retention declaration	EA
Erik Asplund	7/11/2022	3.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/11/2022	1.0 hour(s)	Buyer's list + diligence tracker materials updated	JF
Jack Franklin	7/11/2022	0.5 hour(s)	Moelis process letter discussion	JF
Jack Franklin	7/11/2022	0.5 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JF
Jared Dermont	7/11/2022	3.5 hour(s)	Calls with potential investors	JD
Jared Dermont	7/11/2022	0.5 hour(s)	Moelis process letter discussion with Kirkland & Ellis	JD
Jonathan Rotbard	7/11/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/11/2022	0.5 hour(s)	Internal diligence call	JR
Jonathan Rotbard	7/11/2022	0.5 hour(s)	Internal process letter discussion	JR
Jonathan Rotbard	7/11/2022	4.0 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/11/2022	0.5 hour(s)	Recurring diligence meeting with Voyager team	JR
Jonathan Rotbard	7/11/2022	2.0 hour(s)	Administrative tasks	JR
Junny Yang	7/11/2022	2.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JY
Junny Yang	7/11/2022	2.0 hour(s)	Buyer's list + diligence tracker materials updated	JY
Junny Yang	7/11/2022	0.5 hour(s)	Moelis process letter discussion	JY
Junny Yang	7/11/2022	0.5 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JY
Junny Yang	7/11/2022	2.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JY
Kenneth Fujita	7/11/2022	0.5 hour(s)	Diligence discussion with Voyager	KF
Kenneth Fujita	7/11/2022	0.5 hour(s)	Moelis process letter discussion with Kirkland & Ellis	KF
Kenneth Fujita	7/11/2022	0.5 hour(s)	Preparation of schedules 1 and 2 for retention declaration	KF
Michael DiYanni	7/11/2022	3.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/11/2022	0.5 hour(s)	Moelis process letter discussion with Kirkland & Ellis	MD
Michael Mestayer	7/11/2022	0.5 hour(s)	Internal call on buyers	MM
Michael Mestayer	7/11/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/11/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/11/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/11/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/11/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/12/2022	2.0 hour(s)	Calls with potential investors	BK
Barak Klein	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	7/12/2022	3.0 hour(s)	Review of emails and documents re: diligence and process	BK
Brendon Barnwell	7/12/2022	2.0 hour(s)	Calls with potential investors, management re diligence, timeline	BB
Brendon Barnwell	7/12/2022	2.0 hour(s)	Calls with advisors and company re diligence, business plan, 13wcf	BB
Brendon Barnwell	7/12/2022	1.0 hour(s)	Preparation of retention application; internal communications re same	BB
Brian Tichenor	7/12/2022	2.5 hour(s)	Calls with potential investors	BT

Brian Tichenor	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	7/12/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/12/2022	2.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	7/12/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/12/2022	1.5 hour(s)	Diligence	CH
Cullen Murphy	7/12/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	7/12/2022	3.0 hour(s)	Review of emails and documents re: diligence and process	CM
Erik Asplund	7/12/2022	2.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	7/12/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/12/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/12/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JF
Jared Dermont	7/12/2022	2.5 hour(s)	Calls with potential investors	JD
Jared Dermont	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	7/12/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/12/2022	2.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	7/12/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JR
Jonathan Rotbard	7/12/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JR
Jonathan Rotbard	7/12/2022	3.0 hour(s)	Administrative tasks	JR
Junny Yang	7/12/2022	2.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JY
Junny Yang	7/12/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JY
Kenneth Fujita	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Michael DiYanni	7/12/2022	2.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael Mestayer	7/12/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/12/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/12/2022	1.0 hour(s)	Business plan update	MM
Michael Mestayer	7/12/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/12/2022	0.5 hour(s)	Internal call on cash burn	MM
Barak Klein	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	BK
Barak Klein	7/13/2022	2.5 hour(s)	Review of documents. Call with bidders	BK
Brendon Barnwell	7/13/2022	1.5 hour(s)	Calls with advisors and company re next steps, diligence, business plan, 13wcf	BB
Brendon Barnwell	7/13/2022	1.5 hour(s)	Preparation of retention application; communications re same	BB
Brian Tichenor	7/13/2022	1.5 hour(s)	Calls with potential investors	BT
			Meeting with Kirkland & Ellis, BRG, and Voyager Executive team to discuss forecasts	
Brian Tichenor	7/13/2022	1.0 hour(s)	and business strategy	BT
Brian Tichenor	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	BT
Christopher Morris	7/13/2022	1.5 hour(s)	Calls with potential investors	CH
			Meeting with Kirkland & Ellis, BRG, and Voyager Executive team to discuss forecasts	
Christopher Morris	7/13/2022	1.0 hour(s)	and business strategy	CH
Christopher Morris	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	CH
Christopher Morris	7/13/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/13/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	CM
Cullen Murphy	7/13/2022	1.0 hour(s)	Review of documents. Call with bidders.	CM
Erik Asplund	7/13/2022	1.5 hour(s)	Calls with potential investors	EA
			Meeting with Kirkland & Ellis, BRG, and Voyager Executive team to discuss forecasts	
Erik Asplund	7/13/2022	1.0 hour(s)	and strategy	EA
Erik Asplund	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	EA
Erik Asplund	7/13/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/13/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/13/2022	1.0 hour(s)	Process letter comments	JF
Jack Franklin	7/13/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JF
Jack Franklin	7/13/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jared Dermont	7/13/2022	1.5 hour(s)	Calls with potential investors	JD
			Meeting with Kirkland & Ellis, BRG, and Voyager Executive team to discuss forecasts	
Jared Dermont	7/13/2022	1.0 hour(s)	and business strategy	JD
Jared Dermont	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	JD
Jonathan Rotbard	7/13/2022	1.5 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	7/13/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/13/2022	2.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/13/2022	1.0 hour(s)	Discussion with advisors and Voyager management	JR
Jonathan Rotbard	7/13/2022	0.5 hour(s)	Debrief discussion with K&E	JR
Junny Yang	7/13/2022	1.0 hour(s)	Process letter comments	JY
Junny Yang	7/13/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JY
Junny Yang	7/13/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
			Meeting with Kirkland & Ellis, BRG, and Voyager Executive team to discuss forecasts	
Kenneth Fujita	7/13/2022	1.0 hour(s)	and business strategy	KF
Kenneth Fujita	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	KF
Kenneth Fujita	7/13/2022	0.5 hour(s)	Diligence discussion with Voyager	KF
Michael DiYanni	7/13/2022	1.5 hour(s)	Calls with potential investors	MD
			Meeting with Kirkland & Ellis, BRG, and Voyager Executive team to discuss forecasts	
Michael DiYanni	7/13/2022	1.0 hour(s)	and business strategy	MD
Michael DiYanni	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	MD
Michael Mestayer	7/13/2022	0.5 hour(s)	Call with Kirkland on next steps	MM
Michael Mestayer	7/13/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/13/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	7/14/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	7/14/2022	2.5 hour(s)	Calls with buyers and internal call re: crypto treatment and call with counsel	BK
Brendon Barnwell	7/14/2022	1.5 hour(s)	Calls with advisors and company re next steps, diligence, business plan, 13wcf	BB
Brendon Barnwell	7/14/2022	0.5 hour(s)	Call with company and advisors re regulatory environment	BB
Brendon Barnwell	7/14/2022	1.0 hour(s)	Preparation of retention application; communications re same	BB
Brian Tichenor	7/14/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BT



Brian Tichenor	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	7/14/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/14/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/14/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis and Moelis	CH
Christopher Morris	7/14/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/14/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/14/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	7/14/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/14/2022	2.5 hour(s)	Calls with buyers and internal call re: crypto treatment and call with counsel	CM
Erik Asplund	7/14/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis and Moelis	EA
Erik Asplund	7/14/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/14/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/14/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/14/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JF
Jack Franklin	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis and Moelis	JF
Jared Dermont	7/14/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	7/14/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	7/14/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/14/2022	0.5 hour(s)	Discussion with advisor team	JR
Jonathan Rotbard	7/14/2022	0.5 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	7/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JR
Jonathan Rotbard	7/14/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/14/2022	1.5 hour(s)	Meetings with buyers	JR
Junny Yang	7/14/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JY
Junny Yang	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis and Moelis	JY
Kenneth Fujita	7/14/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis and Moelis	KF
Michael DiYanni	7/14/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	7/14/2022	0.5 hour(s)	Calls with potential investors	MD
Michael Mestayer	7/14/2022	1.0 hour(s)	Business plan update	MM
Michael Mestayer	7/14/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/14/2022	0.5 hour(s)	Crypto regulatory environment call	MM
Michael Mestayer	7/14/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/14/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/15/2022	2.5 hour(s)	Calls with potential investors	BK
Brendon Barnwell	7/15/2022	0.5 hour(s)	Call with company and advisors re diligence	BB
Brendon Barnwell	7/15/2022	1.0 hour(s)	Preparation of retention application; communications re same	BB
Brendon Barnwell	7/15/2022	1.0 hour(s)	Calls with potential investors re diligence, timeline	BB
Brian Tichenor	7/15/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	7/15/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	7/15/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/15/2022	1.0 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/15/2022	0.5 hour(s)	Discussion on buyer outreach with internal Moelis team	CH
Christopher Morris	7/15/2022	2.0 hour(s)	Prepared schedule 1 and 2 for court filing	CH
Cullen Murphy	7/15/2022	2.5 hour(s)	Calls with potential investors	CM
Erik Asplund	7/15/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	7/15/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/15/2022	1.0 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/15/2022	0.5 hour(s)	Discussion on buyer outreach with internal Moelis team	EA
Erik Asplund	7/15/2022	2.0 hour(s)	Prepared schedule 1 and 2 for court filing	EA
Jared Dermont	7/15/2022	1.0 hour(s)	Calls with potential investors	JD
Jonathan Rotbard	7/15/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/15/2022	1.0 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	7/15/2022	1.0 hour(s)	Meetings with buyers	JR
Kenneth Fujita	7/15/2022	0.5 hour(s)	Discussion on buyer outreach with internal Moelis team	KF
Kenneth Fujita	7/15/2022	2.0 hour(s)	Reviewed Retention Application	KF
Michael DiYanni	7/15/2022	1.0 hour(s)	Calls with potential investors	MD
Michael Mestayer	7/15/2022	0.5 hour(s)	Internal diligence call	MM
Michael Mestayer	7/15/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/15/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/15/2022	0.5 hour(s)	Internal call on diligence	MM
Brendon Barnwell	7/16/2022	0.5 hour(s)	Discussion with advisors re Coinify	BB
Brendon Barnwell	7/16/2022	0.5 hour(s)	Preparation of retention application; communications re same	BB
Christopher Morris	7/16/2022	2.0 hour(s)	Coordinated diligence with Coinify team	CH
Christopher Morris	7/16/2022	6.0 hour(s)	Created materials ahead of call with Voyager, BRG, Kirkland & Ellis, and Moelis	CH
Erik Asplund	7/16/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	7/16/2022	2.0 hour(s)	Coordinated diligence with Coinify team	EA
Erik Asplund	7/16/2022	2.0 hour(s)	Created materials ahead of call with Voyager, BRG, Kirkland & Ellis, and Moelis	EA
Jack Franklin	7/16/2022	1.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JF
Jonathan Rotbard	7/16/2022	4.0 hour(s)	Work on presentation materials	JR
Jonathan Rotbard	7/16/2022	1.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/16/2022	7.0 hour(s)	Work on Excel analysis to show customer recoveries under different scenarios	JR
Junny Yang	7/16/2022	1.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JY
Kenneth Fujita	7/16/2022	1.0 hour(s)	Reviewed presentation materials for the Voyager team	KF
Michael Mestayer	7/16/2022	0.5 hour(s)	Call with K&E on Coinify	MM

Brendon Barnwell	7/17/2022	2.0 hour(s)	Preparation of retention application; communications re same	BB
Christopher Morris	7/17/2022	1.0 hour(s)	Responded to buyer diligence requests	CH
Christopher Morris	7/17/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/17/2022	3.5 hour(s)	Created materials ahead of meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Erik Asplund	7/17/2022	1.5 hour(s)	Responded to buyer diligence requests	EA
Erik Asplund	7/17/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	7/17/2022	2.0 hour(s)	Created materials ahead of meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Jack Franklin	7/17/2022	4.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JF
Jonathan Rotbard	7/17/2022	5.0 hour(s)	Created materials ahead of meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JR
Jonathan Rotbard	7/17/2022	2.0 hour(s)	Administrative tasks	JR
Junny Yang	7/17/2022	4.0 hour(s)	Created materials ahead of meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JY
Kenneth Fujita	7/17/2022	1.0 hour(s)	Reviewed presentation materials	KF
Michael Mestayer	7/17/2022	0.5 hour(s)	Call with Coinify team	MM
Barak Klein	7/18/2022	2.0 hour(s)	Calls with potential investors	BK
Barak Klein	7/18/2022	1.5 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	7/18/2022	2.0 hour(s)	Review of emails and documents re: diligence and process	BK
Brendon Barnwell	7/18/2022	2.0 hour(s)	Calls with potential investors re diligence, timeline	BB
Brendon Barnwell	7/18/2022	1.0 hour(s)	Calls with company and advisors re diligence; internal communications re same	BB
Brendon Barnwell	7/18/2022	1.5 hour(s)	Preparation of retention app; communications re same	BB
Brian Tichenor	7/18/2022	3.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Christopher Morris	7/18/2022	2.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/18/2022	1.0 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/18/2022	1.0 hour(s)	Prepared schedule 1 and 2 for court filing	CH
Christopher Morris	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	7/18/2022	2.0 hour(s)	Responded to buyer diligence requests	CH
Cullen Murphy	7/18/2022	2.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/18/2022	1.5 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	7/18/2022	2.0 hour(s)	Review of emails and documents re: diligence and process	CM
Erik Asplund	7/18/2022	2.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/18/2022	1.0 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/18/2022	1.0 hour(s)	Prepared schedule 1 and 2 for court filing	EA
Erik Asplund	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	7/18/2022	4.0 hour(s)	Responded to buyer diligence requests	EA
Jack Franklin	7/18/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JF
Jack Franklin	7/18/2022	2.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JF
Jared Dermont	7/18/2022	2.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Jonathan Rotbard	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JR
Jonathan Rotbard	7/18/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/18/2022	1.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/18/2022	3.0 hour(s)	Meetings with buyers	JR
Junny Yang	7/18/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JY
Junny Yang	7/18/2022	2.0 hour(s)	Preparation of schedules 1 & 2 for retention declaration	JY
Kenneth Fujita	7/18/2022	1.0 hour(s)	Diligence discussion with Voyager	KF
Kenneth Fujita	7/18/2022	0.5 hour(s)	Reviewed Retention Application	KF
Michael DiYanni	7/18/2022	2.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Michael Mestayer	7/18/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/18/2022	0.5 hour(s)	Diligence call with company	MM
Michael Mestayer	7/18/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	7/18/2022	0.5 hour(s)	Internal diligence call	MM
Michael Mestayer	7/18/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/18/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/18/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	BK
Barak Klein	7/19/2022	1.5 hour(s)	Review of documents and review of emails	BK
Brendon Barnwell	7/19/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/19/2022	1.5 hour(s)	Preparation of retention app; communications re same	BB
Brian Tichenor	7/19/2022	2.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	BT
Brian Tichenor	7/19/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/19/2022	2.0 hour(s)	Calls with potential investors	CH
Christopher Morris	7/19/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/19/2022	0.5 hour(s)	Moelis and Coinify strategy discussion	CH
Christopher Morris	7/19/2022	0.5 hour(s)	Discussion with legal department on Voyager about an NDA for a buyer	CH
Christopher Morris	7/19/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/19/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
Christopher Morris	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	CH
Christopher Morris	7/19/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	CM
Cullen Murphy	7/19/2022	1.5 hour(s)	Review of documents and review of emails.	CM
Erik Asplund	7/19/2022	2.0 hour(s)	Calls with potential investors	EA
Erik Asplund	7/19/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/19/2022	0.5 hour(s)	Moelis and Coinify strategy discussion	EA
Erik Asplund	7/19/2022	0.5 hour(s)	Discussion with legal department on Voyager about an NDA for a buyer	EA
Erik Asplund	7/19/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/19/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
Erik Asplund	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	EA

Erik Asplund	7/19/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/19/2022	1.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JF
Jack Franklin	7/19/2022	5.0 hour(s)	Crypto research for the internal Moelis team	JF
Jack Franklin	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	JF
Jack Franklin	7/19/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JF
Jared Dermont	7/19/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	JD
Jared Dermont	7/19/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/19/2022	0.5 hour(s)	Recurring diligence meeting with Voyager team	JR
Jonathan Rotbard	7/19/2022	3.0 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/19/2022	0.5 hour(s)	Discussion with Coinify management	JR
Jonathan Rotbard	7/19/2022	1.0 hour(s)	Internal diligence discussions	JR
Jonathan Rotbard	7/19/2022	1.0 hour(s)	Administrative tasks	JR
Junny Yang	7/19/2022	1.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JY
Junny Yang	7/19/2022	4.0 hour(s)	Crypto research for the internal Moelis team	JY
Junny Yang	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	JY
Junny Yang	7/19/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JY
Kenneth Fujita	7/19/2022	0.5 hour(s)	Diligence discussion with Voyager	KF
Kenneth Fujita	7/19/2022	0.5 hour(s)	Moelis and Coinify strategy discussion	KF
Kenneth Fujita	7/19/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	KF
Kenneth Fujita	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	KF
Michael DiYanni	7/19/2022	2.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	MD
Michael Mestayer	7/19/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/19/2022	0.5 hour(s)	Call with Coinify team	MM
Michael Mestayer	7/19/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/19/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/19/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/19/2022	0.5 hour(s)	Internal discussion with K&E and Moelis	MM
Barak Klein	7/20/2022	1.0 hour(s)	Calls with potential investors	BK
Barak Klein	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	BK
Barak Klein	7/20/2022	1.0 hour(s)	Business Plan discussion with Moelis, BRG, and Voyager	BK
Barak Klein	7/20/2022	1.0 hour(s)	Internal conversation re: crypto issues	BK
Barak Klein	7/20/2022	1.5 hour(s)	Review of presentations and documents re: diligence	BK
Barak Klein	7/20/2022	1.0 hour(s)	Calls with advisors	BK
Brendon Barnwell	7/20/2022	2.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/20/2022	1.0 hour(s)	Call with company, advisors re business plan	BB
Brendon Barnwell	7/20/2022	1.0 hour(s)	Call with company re internal finance team	BB
Brendon Barnwell	7/20/2022	0.5 hour(s)	Call with company advisors re legal	BB
Brian Tichenor	7/20/2022	3.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	BT
Brian Tichenor	7/20/2022	1.0 hour(s)	Business Plan discussion with Moelis, BRG, and Voyager	BT
Christopher Morris	7/20/2022	3.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	CH
Christopher Morris	7/20/2022	1.0 hour(s)	Moelis, BRG, and Voyager discussed the Business Plan draft	CH
Christopher Morris	7/20/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/20/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
Christopher Morris	7/20/2022	3.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/20/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	CM
Cullen Murphy	7/20/2022	1.0 hour(s)	Business Plan discussion with Moelis, BRG, and Voyager	CM
Cullen Murphy	7/20/2022	1.0 hour(s)	Internal conversation re: crypto issues	CM
Cullen Murphy	7/20/2022	1.5 hour(s)	Review of presentations and documents re: diligence	CM
Cullen Murphy	7/20/2022	1.0 hour(s)	Calls with advisors	CM
Erik Asplund	7/20/2022	3.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	EA
Erik Asplund	7/20/2022	1.0 hour(s)	Moelis, BRG, and Voyager discussed the Business Plan draft	EA
Erik Asplund	7/20/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/20/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
Erik Asplund	7/20/2022	3.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/20/2022	1.0 hour(s)	Internal Moelis meetings	JF
Jack Franklin	7/20/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jack Franklin	7/20/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JF
Jack Franklin	7/20/2022	1.0 hour(s)	Crypto research for the internal Moelis team	JF
Jared Dermont	7/20/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/20/2022	0.5 hour(s)	Moelis and Kirkland business plan discussion	JD
Jared Dermont	7/20/2022	1.0 hour(s)	Business Plan discussion with Moelis, BRG, and Voyager	JD
Jonathan Rotbard	7/20/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/20/2022	1.0 hour(s)	Advisor discussion on financial analysis	JR
Jonathan Rotbard	7/20/2022	5.0 hour(s)	Work on financial analysis for potential bidders	JR
Jonathan Rotbard	7/20/2022	0.5 hour(s)	Legal discussion with K&E	JR
Jonathan Rotbard	7/20/2022	1.0 hour(s)	Internal diligence discussions	JR
Jonathan Rotbard	7/20/2022	3.5 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/20/2022	1.5 hour(s)	Administrative tasks	JR
Junny Yang	7/20/2022	1.0 hour(s)	Legal discussion with K&E	JY
Junny Yang	7/20/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Junny Yang	7/20/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JY
Junny Yang	7/20/2022	1.0 hour(s)	Crypto research for the internal Moelis team	JY
Kenneth Fujita	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	KF
Kenneth Fujita	7/20/2022	1.0 hour(s)	Moelis, BRG, and Voyager discussed the Business Plan draft	KF

Michael DiYanni	7/20/2022	3.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	MD
Michael DiYanni	7/20/2022	1.0 hour(s)	Business Plan discussion with Moelis, BRG, and Voyager	MD
Michael Mestayer	7/20/2022	0.5 hour(s)	Prep call with Coinify team	MM
Michael Mestayer	7/20/2022	1.0 hour(s)	Call with potential investor and Coinify	MM
Michael Mestayer	7/20/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/20/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/20/2022	0.5 hour(s)	Weekly call with BRG, K&E and Company	MM
Michael Mestayer	7/20/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/20/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/20/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/21/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	7/21/2022	1.5 hour(s)	Calls and communications re: sale process	BK
Brendon Barnwell	7/21/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/21/2022	2.5 hour(s)	Review and analysis of bidding procedures, motion, declaration; communications re	BB
Brendon Barnwell	7/21/2022	1.0 hour(s)	Internal calls re process, business plan	BB
Brian Tichenor	7/21/2022	2.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/21/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/21/2022	2.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/21/2022	0.5 hour(s)	Moelis discussion on coin asset treatment	CH
Christopher Morris	7/21/2022	1.0 hour(s)	Diligence discussion with broader Moelis team	CH
Christopher Morris	7/21/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/21/2022	2.5 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/21/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/21/2022	1.5 hour(s)	Calls and communications re: sale process	CM
Erik Asplund	7/21/2022	2.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/21/2022	0.5 hour(s)	Moelis discussion on coin asset treatment	EA
Erik Asplund	7/21/2022	1.0 hour(s)	Diligence discussion with broader Moelis team	EA
Erik Asplund	7/21/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/21/2022	4.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/21/2022	1.0 hour(s)	Crypto research for the internal Moelis team	JF
Jack Franklin	7/21/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jared Dermont	7/21/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/21/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/21/2022	2.0 hour(s)	Internal diligence discussions	JR
Jonathan Rotbard	7/21/2022	4.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/21/2022	0.5 hour(s)	Internal discussion on balance sheet	JR
Jonathan Rotbard	7/21/2022	3.0 hour(s)	Investor meetings with buyers	JR
Junny Yang	7/21/2022	1.0 hour(s)	Crypto pricing analysis materials update	JY
Junny Yang	7/21/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Kenneth Fujita	7/21/2022	0.5 hour(s)	Moelis discussion on coin asset treatment	KF
Michael DiYanni	7/21/2022	2.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/21/2022	0.5 hour(s)	Moelis discussion on coin asset treatment	MD
Michael Mestayer	7/21/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/21/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/21/2022	0.5 hour(s)	Bidding procedures call	MM
Michael Mestayer	7/21/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/21/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/21/2022	0.5 hour(s)	Call with potential investor	MM
Brendon Barnwell	7/22/2022	1.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/22/2022	1.0 hour(s)	Review and analysis of potential investor proposals	BB
Brendon Barnwell	7/22/2022	1.0 hour(s)	Review and analysis of U.S. Trustee questions, comments re retention app	BB
Brendon Barnwell	7/22/2022	1.5 hour(s)	Review and analysis of declaration re bidding procedures; communications re same	BB
Brian Tichenor	7/22/2022	4.0 hour(s)	Calls with potential investors	BT
Christopher Morris	7/22/2022	4.0 hour(s)	Calls with potential investors	CH
Christopher Morris	7/22/2022	4.0 hour(s)	Potential investor proposal review and analysis	CH
Christopher Morris	7/22/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/22/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Erik Asplund	7/22/2022	4.0 hour(s)	Calls with potential investors	EA
Erik Asplund	7/22/2022	3.0 hour(s)	Potential investor proposal review and analysis	EA
Erik Asplund	7/22/2022	3.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	7/22/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Jack Franklin	7/22/2022	0.5 hour(s)	Responded to diligence questions from potential investors	JF
Jack Franklin	7/22/2022	0.5 hour(s)	Responded to diligence questions from potential investors	JF
Jared Dermont	7/22/2022	2.0 hour(s)	Calls with potential investors	JD
Jonathan Rotbard	7/22/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/22/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/22/2022	0.5 hour(s)	Internal diligence discussions	JR
Jonathan Rotbard	7/22/2022	4.0 hour(s)	Work on spreading potential investor proposals	JR
Jonathan Rotbard	7/22/2022	3.0 hour(s)	Investor meetings with buyers	JR
Junny Yang	7/22/2022	0.5 hour(s)	Responded to diligence questions from potential investors	JY
Junny Yang	7/22/2022	0.5 hour(s)	Crypto research for the internal Moelis team	JY
Kenneth Fujita	7/22/2022	1.0 hour(s)	Reviewed materials prepared for the Voyager team	KF
Michael DiYanni	7/22/2022	4.0 hour(s)	Calls with potential investors	MD
Michael Mestayer	7/22/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/22/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/22/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/22/2022	1.5 hour(s)	P&L Call with BRG/Company	MM
Barak Klein	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss potential investor	BK
Barak Klein	7/23/2022	1.0 hour(s)	Calls re: sale process. Call with advisors. Review of emails	BK

Brendon Barnwell	7/23/2022	3.5 hour(s)	Reviewed and analyzed materials for the Voyager team	BB
			Review and analysis of U.S. Trustee questions, comments re retention app;	
Brendon Barnwell	7/23/2022	2.5 hour(s)	preparation of responses; communications re same	BB
Brian Tichenor	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss potential investor	BT
Christopher Morris	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss potential investor	CH
Christopher Morris	7/23/2022	8.0 hour(s)	Built presentation materials centered around potential investor proposals	CH
Cullen Murphy	7/23/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the a potential investor	CM
Cullen Murphy	7/23/2022	1.0 hour(s)	Calls re: sale process. Call with advisors. Review of emails.	CM
Erik Asplund	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss potential investor	EA
Erik Asplund	7/23/2022	6.0 hour(s)	Built presentation materials centered around potential investor proposals	EA
Erik Asplund	7/23/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/23/2022	2.0 hour(s)	Built presentation materials centered around potential investor proposals	JF
Jared Dermont	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss a potential bid proposal	JD
Jonathan Rotbard	7/23/2022	1.0 hour(s)	Advisor meeting to discuss potential investor proposals	JR
Jonathan Rotbard	7/23/2022	2.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/23/2022	8.5 hour(s)	Built presentation materials centered around potential investor proposals	JR
Junny Yang	7/23/2022	2.0 hour(s)	Built presentation materials centered around potential investor proposals	JY
Kenneth Fujita	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss an investor proposal	KF
Kenneth Fujita	7/23/2022	6.0 hour(s)	Reviewed materials prepared for the Voyager team	KF
Michael DiYanni	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss a potential investor	MD
Michael Mestayer	7/23/2022	1.0 hour(s)	K&E call on buyer proposal	MM
Barak Klein	7/24/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Voyager and Moelis to discuss potential bid	BK
Barak Klein	7/24/2022	2.0 hour(s)	Review of presentation and diligence materials	BK
Brendon Barnwell	7/24/2022	1.5 hour(s)	Calls with company, advisors re potential investor proposals	BB
Christopher Morris	7/24/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/24/2022	3.5 hour(s)	Built presentation materials to analyze potential investors	CH
			Meeting with Kirkland & Ellis, BRG, Voyager and Moelis to discuss a potential	
			investor proposal	
Cullen Murphy	7/24/2022	0.5 hour(s)		CM
Cullen Murphy	7/24/2022	2.0 hour(s)	Review of presentation and diligence materials	CM
Erik Asplund	7/24/2022	3.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	7/24/2022	2.5 hour(s)	Built presentation materials to analyze potential investors	EA
Jack Franklin	7/24/2022	1.0 hour(s)	Built presentation materials to analyze potential investors	JF
Jonathan Rotbard	7/24/2022	3.0 hour(s)	Administrative tasks	JR
Junny Yang	7/24/2022	1.0 hour(s)	Built presentation materials to analyze potential investors	JY
Kenneth Fujita	7/24/2022	2.5 hour(s)	Built presentation materials to analyze potential investors	KF
Michael Mestayer	7/24/2022	1.0 hour(s)	K&E call on buyer proposal	MM
Michael Mestayer	7/24/2022	0.5 hour(s)	Communications call on potential investor proposals	MM
Barak Klein	7/25/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	7/25/2022	2.5 hour(s)	Review of documents and review of emails	BK
Brendon Barnwell	7/25/2022	2.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
			Preparation of responses to UST questions/comments re retention app; internal	
Brendon Barnwell	7/25/2022	2.5 hour(s)	communications re same	BB
Brian Tichenor	7/25/2022	6.0 hour(s)	Calls with potential investors	BT
Christopher Morris	7/25/2022	6.0 hour(s)	Calls with potential investors	CH
Christopher Morris	7/25/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/25/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/25/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
Cullen Murphy	7/25/2022	1.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/25/2022	2.5 hour(s)	Review of documents and review of emails.	CM
Erik Asplund	7/25/2022	6.0 hour(s)	Calls with potential investors	EA
Erik Asplund	7/25/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	7/25/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/25/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
Jack Franklin	7/25/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jack Franklin	7/25/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JF
Jared Dermont	7/25/2022	1.0 hour(s)	Calls with potential investors	JD
Jonathan Rotbard	7/25/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/25/2022	4.5 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/25/2022	1.0 hour(s)	Internal diligence discussions	JR
Jonathan Rotbard	7/25/2022	1.0 hour(s)	Administrative tasks	JR
Junny Yang	7/25/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Junny Yang	7/25/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JY
Michael DiYanni	7/25/2022	6.0 hour(s)	Calls with potential investors	MD
Michael Mestayer	7/25/2022	1.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	1.0 hour(s)	Call on business plan with advisors	MM
Barak Klein	7/26/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	7/26/2022	0.5 hour(s)	Discussion with Kirkland & Ellis	BK
Barak Klein	7/26/2022	1.5 hour(s)	Calls with advisors	BK
Brendon Barnwell	7/26/2022	2.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/26/2022	1.0 hour(s)	Call with UST, Kirkland re Moelis retention app	BB
Brendon Barnwell	7/26/2022	1.0 hour(s)	Prepared supplemental declaration re retention	BB
Brendon Barnwell	7/26/2022	0.5 hour(s)	Call with Kirkland re Moelis retention app	BB
Brendon Barnwell	7/26/2022	0.5 hour(s)	Reviewed declaration in support of bidding procedures	BB
Brian Tichenor	7/26/2022	4.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/26/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/26/2022	4.0 hour(s)	Calls with potential investors	CH
Christopher Morris	7/26/2022	0.5 hour(s)	Retention letter discussion with Moelis and legal counsel	CH

Christopher Morris	7/26/2022	1.5 hour(s)	Retention letter drafting	CH
Christopher Morris	7/26/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/26/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/26/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
Cullen Murphy	7/26/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/26/2022	0.5 hour(s)	Discussion with Kirkland & Ellis	CM
Cullen Murphy	7/26/2022	1.5 hour(s)	Calls with advisors	CM
Erik Asplund	7/26/2022	4.0 hour(s)	Calls with potential investors	EA
Erik Asplund	7/26/2022	0.5 hour(s)	Retention letter discussion with Moelis and legal counsel	EA
Erik Asplund	7/26/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	7/26/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/26/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
Jack Franklin	7/26/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jared Dermont	7/26/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/26/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/26/2022	3.0 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/26/2022	1.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/26/2022	1.0 hour(s)	Internal diligence discussions	JR
Junny Yang	7/26/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Kenneth Fujita	7/26/2022	0.5 hour(s)	Retention letter discussion with Moelis and legal counsel	KF
Michael DiYanni	7/26/2022	4.0 hour(s)	Calls with potential investors	MD
Michael Mestayer	7/26/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/26/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/26/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/26/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/26/2022	0.5 hour(s)	Call with Kirkland on Coinify	MM
Michael Mestayer	7/26/2022	0.5 hour(s)	Call with Company on Coinify	MM
Michael Mestayer	7/26/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/26/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/27/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	BK
Brendon Barnwell	7/27/2022	3.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/27/2022	1.5 hour(s)	Prepared materials for UCC presentation	BB
Brendon Barnwell	7/27/2022	1.0 hour(s)	Call with company advisors, UCC, UCC advisors	BB
Brendon Barnwell	7/27/2022	1.0 hour(s)	Internal communications re retention app, UST comments	BB
Brendon Barnwell	7/27/2022	1.5 hour(s)	Reviewed and responded to UCC diligence inquiries; internal communications re	BB
Brian Tichenor	7/27/2022	4.5 hour(s)	Calls with potential investors	BT
			Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	
Brian Tichenor	7/27/2022	1.0 hour(s)	("UCC") to discuss a potential bid proposal	BT
Christopher Morris	7/27/2022	4.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/27/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/27/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
			Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	
Christopher Morris	7/27/2022	1.0 hour(s)	("UCC") to discuss a potential bid proposal	CH
Cullen Murphy	7/27/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	CM
Erik Asplund	7/27/2022	4.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/27/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/27/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
			Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	
Erik Asplund	7/27/2022	1.0 hour(s)	("UCC") to discuss a potential bid proposal	EA
Jack Franklin	7/27/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jack Franklin	7/27/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JF
Jared Dermont	7/27/2022	2.0 hour(s)	Calls with potential investors	JD
			Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	
Jared Dermont	7/27/2022	1.0 hour(s)	("UCC") to discuss a potential bid proposal	JD
Jonathan Rotbard	7/27/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/27/2022	1.0 hour(s)	Discussion potential investor proposals with UCC	JR
Jonathan Rotbard	7/27/2022	4.0 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/27/2022	1.0 hour(s)	Internal diligence discussions	JR
Junny Yang	7/27/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Junny Yang	7/27/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JY
			Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	
Kenneth Fujita	7/27/2022	1.0 hour(s)	("UCC") to discuss a potential bid proposal	KF
Michael DiYanni	7/27/2022	4.5 hour(s)	Calls with potential investors	MD
			Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	
Michael DiYanni	7/27/2022	1.0 hour(s)	("UCC") to discuss a potential bid proposal	MD
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Coinify process discussion	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Diligence discussion	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/28/2022	2.0 hour(s)	Calls with potential investors	BK
Barak Klein	7/28/2022	2.5 hour(s)	Review of presentation and conversation re: crypto	BK
Barak Klein	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	BK
Barak Klein	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	BK
Brendon Barnwell	7/28/2022	5.5 hour(s)	Attention to retention matters, UCC comments, UST comments; internal discussions re	BB
Brendon Barnwell	7/28/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/28/2022	1.0 hour(s)	Prepared UCC presentation materials	BB
Brian Tichenor	7/28/2022	2.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	BT
Brian Tichenor	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	BT
Brian Tichenor	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Teneo, and Moelis to strategize a public relations	BT

Brian Tichenor	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	BT
Brian Tichenor	7/28/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/28/2022	3.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	CH
Christopher Morris	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	CH
Christopher Morris	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Teneo, and Moelis to strategize a public relations	CH
Christopher Morris	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	CH
Cullen Murphy	7/28/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/28/2022	2.5 hour(s)	Review of presentation and conversation re: crypto	CM
Cullen Murphy	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	CM
Cullen Murphy	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	CM
Erik Asplund	7/28/2022	2.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	EA
Erik Asplund	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	EA
Erik Asplund	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Teneo, and Moelis to strategize a public relations	EA
Erik Asplund	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	EA
Jack Franklin	7/28/2022	6.0 hour(s)	Developed materials for the UCC meeting	JF
Jack Franklin	7/28/2022	3.0 hour(s)	Pulled and analyzed fee comps	JF
Jared Dermont	7/28/2022	2.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	JD
Jared Dermont	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	JD
Jared Dermont	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Teneo, and Moelis to strategize a public relations	JD
Jared Dermont	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	JD
Jared Dermont	7/28/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/28/2022	1.0 hour(s)	Discussions on presentation to UCC	JR
Jonathan Rotbard	7/28/2022	2.5 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/28/2022	0.5 hour(s)	Discussion with UCC	JR
Junny Yang	7/28/2022	6.0 hour(s)	Developed materials for the UCC meeting	JY
Junny Yang	7/28/2022	3.0 hour(s)	Pulled and analyzed fee comps	JY
Kenneth Fujita	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	KF
Kenneth Fujita	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	KF
Kenneth Fujita	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Teneo, and Moelis to strategize a public relations	KF
Kenneth Fujita	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	KF
Michael DiYanni	7/28/2022	2.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	MD
Michael DiYanni	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	MD
Michael DiYanni	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Teneo, and Moelis to strategize a public relations	MD
Michael DiYanni	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	MD
Michael Mestayer	7/28/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/28/2022	0.5 hour(s)	UCC presentation session	MM
Michael Mestayer	7/28/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/28/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/28/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/28/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/28/2022	0.5 hour(s)	UCC Call	MM
Michael Mestayer	7/28/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis	MM
Michael Mestayer	7/28/2022	0.5 hour(s)	Call on response to buyer proposal	MM
Barak Klein	7/29/2022	1.5 hour(s)	Investor meetings with buyers and Coinify	BK
Barak Klein	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	BK
Barak Klein	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	BK
Barak Klein	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	BK
Barak Klein	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	BK
Barak Klein	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	BK
Barak Klein	7/29/2022	2.5 hour(s)	Review of documents and review of emails	BK
Brendon Barnwell	7/29/2022	3.5 hour(s)	Prepared UCC presentation materials; discussions with company and advisors re	BB
Brendon Barnwell	7/29/2022	1.0 hour(s)	Discussions with company and advisors re interim distribution	BB
Brendon Barnwell	7/29/2022	3.5 hour(s)	Review and analysis of IOIs; communications re same	BB
Brian Tichenor	7/29/2022	1.5 hour(s)	Investor meetings with buyers and Coinify	BT
Brian Tichenor	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	BT
Brian Tichenor	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	BT
Brian Tichenor	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	BT
Brian Tichenor	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	BT
Brian Tichenor	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	BT
Christopher Morris	7/29/2022	1.5 hour(s)	Investor meeting with buyers and Coinify	CH
Christopher Morris	7/29/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	CH
Christopher Morris	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	CH
Christopher Morris	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	CH
Christopher Morris	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	CH
Christopher Morris	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	CH
Christopher Morris	7/29/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/29/2022	1.5 hour(s)	Investor meetings with buyers and Coinify	CM
Cullen Murphy	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	CM
Cullen Murphy	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	CM
Cullen Murphy	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	CM
Cullen Murphy	7/29/2022	0.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	CM
Cullen Murphy	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	CM
Cullen Murphy	7/29/2022	2.5 hour(s)	Review of documents and review of emails	CM
Erik Asplund	7/29/2022	1.5 hour(s)	Investor meeting with buyers and Coinify	EA
Erik Asplund	7/29/2022	0.5 hour(s)	Diligence discussion with Voyager	EA

Erik Asplund	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	EA
Erik Asplund	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	EA
Erik Asplund	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	EA
Erik Asplund	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	EA
Erik Asplund	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	EA
Erik Asplund	7/29/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/29/2022	3.0 hour(s)	Crypto research for the internal Moelis team	JF
Jack Franklin	7/29/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jack Franklin	7/29/2022	3.0 hour(s)	Developed bid comparison materials	JF
Jared Dermont	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	JD
Jared Dermont	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	JD
Jared Dermont	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	JD
Jared Dermont	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	JD
Jonathan Rotbard	7/29/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/29/2022	1.0 hour(s)	Management Presentation with buyer	JR
Jonathan Rotbard	7/29/2022	0.5 hour(s)	Call with Coinify Management	JR
Jonathan Rotbard	7/29/2022	1.5 hour(s)	Coinify Management Presentation with buyer	JR
Jonathan Rotbard	7/29/2022	1.0 hour(s)	Advisor discussion on UCC	JR
Jonathan Rotbard	7/29/2022	1.0 hour(s)	Discussion with UCC	JR
Jonathan Rotbard	7/29/2022	1.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/29/2022	3.0 hour(s)	Clarification discussions on bids	JR
Junny Yang	7/29/2022	3.0 hour(s)	Pulled and analyzed fee comps	JY
Junny Yang	7/29/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Junny Yang	7/29/2022	5.0 hour(s)	Developed bid comparison materials	JY
Kenneth Fujita	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	KF
Kenneth Fujita	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	KF
Kenneth Fujita	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	KF
Kenneth Fujita	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	KF
Michael DiYanni	7/29/2022	1.5 hour(s)	Investor meetings with buyers and Coinify	MD
Michael DiYanni	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	MD
Michael DiYanni	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	MD
Michael DiYanni	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	MD
Michael DiYanni	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	MD
Michael DiYanni	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	MD
Michael Mestayer	7/29/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/29/2022	0.5 hour(s)	Coinify legal call	MM
Michael Mestayer	7/29/2022	1.0 hour(s)	Internal UCC deck discussion	MM
Michael Mestayer	7/29/2022	0.5 hour(s)	Internal diligence call	MM
Michael Mestayer	7/29/2022	0.5 hour(s)	Call with Coinify team	MM
Michael Mestayer	7/29/2022	1.0 hour(s)	UCC Prep call	MM
Michael Mestayer	7/29/2022	1.0 hour(s)	Call with potential investor to evaluate proposal	MM
Michael Mestayer	7/29/2022	1.0 hour(s)	Management presentation Archax	MM
Barak Klein	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	BK
Brendon Barnwell	7/30/2022	2.5 hour(s)	Review and analysis of IOIs; communications re same	BB
Brian Tichenor	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	BT
Christopher Morris	7/30/2022	0.5 hour(s)	Discussion with smaller Moelis group to evaluate a bid proposal	CH
Christopher Morris	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	CH
Cullen Murphy	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	CM
Erik Asplund	7/30/2022	0.5 hour(s)	Discussion with smaller Moelis group to evaluate a bid proposal	EA
Erik Asplund	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	EA
Jack Franklin	7/30/2022	6.0 hour(s)	Crypto research for the internal Moelis team	JF
Jared Dermont	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	JD
Jonathan Rotbard	7/30/2022	0.5 hour(s)	Internal discussion on bids	JR
Junny Yang	7/30/2022	5.0 hour(s)	Crypto research for the internal Moelis team	JY
Kenneth Fujita	7/30/2022	0.5 hour(s)	Discussion regarding bid proposals	KF
Kenneth Fujita	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	KF
Michael DiYanni	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	MD
Michael Mestayer	7/30/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/30/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/30/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	BK
Barak Klein	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	BK
Barak Klein	7/31/2022	3.0 hour(s)	Review of documents and review of emails	BK
Brendon Barnwell	7/31/2022	0.5 hour(s)	Internal discussion re retention	BB
Brendon Barnwell	7/31/2022	0.5 hour(s)	Call with advisors re next steps	BB
Brendon Barnwell	7/31/2022	0.5 hour(s)	Call with UCC advisors re IOIs	BB
Brian Tichenor	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	BT
Brian Tichenor	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	BT
Christopher Morris	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	CH
Christopher Morris	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	CH
Cullen Murphy	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	CM
Cullen Murphy	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	CM
Cullen Murphy	7/31/2022	3.0 hour(s)	Review of documents and review of emails.	CM
Erik Asplund	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	EA
Erik Asplund	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	EA
Jack Franklin	7/31/2022	3.0 hour(s)	Updated presentation materials for the Voyager team	JF
Jared Dermont	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	JD
Jared Dermont	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	JD
Jonathan Rotbard	7/31/2022	0.5 hour(s)	Discussion with UCC on bids	JR
Junny Yang	7/31/2022	1.0 hour(s)	Updated presentation materials for the Voyager team	JY
Kenneth Fujita	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	KF
Kenneth Fujita	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	KF
Michael DiYanni	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	MD
Michael DiYanni	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	MD
Michael Mestayer	7/31/2022	0.5 hour(s)	Voyager coordination call	MM
Michael Mestayer	7/31/2022	0.5 hour(s)	FTI/BRG and Moelis call	MM



**EXHIBIT B — EXPENSE SUPPLEMENT**

Category	Amount
Travel	\$0.00
Overtime Meals	71.85
Phone Bills	0.00
Presentations	0.00
Legal Fees	22,558.00
Taxi	221.02
Client Meals	0.00
Info Services	0.00
<b>Total Expenses</b>	<b>\$22,850.87</b>
(-) Remaining Expense Advance <sup>1</sup>	(17,395.58)
<b>Total Expense Payment Requested</b>	<b>\$5,455.29</b>

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<sup>1</sup> The Debtors provided Moelis a \$25,000 expense advance, against which Moelis credited \$7,604.42 in prepetition expenses pursuant to the Order approving Moelis' retention. The Remaining Expense advance of \$17,395.58 will be credited against the \$22,850.87 in expenses sought in this Application upon approval of the Court.